

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

| | | | | |
|--|---|--|--|--|
| Use the IRS label. Otherwise, print or type. See Specific Instructions. | Name of foundation Earhart Foundation | | A Employer identification number 38-6008273 | |
| | Number and street (or P O box number if mail is not delivered to street address) Room/suite 2200 Green Road No H | | B Telephone number (see page 10 of the instructions) (734) 761-8592 | |
| | City or town, state, and ZIP code Ann Arbor, MI 48105 | | C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> | |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> | |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 35,723,529 | | J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis.) | | |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue | 1 Contributions, gifts, grants, etc , received (attach schedule) | | | | |
| | 2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| | 3 Interest on savings and temporary cash investments | | | | |
| | 4 Dividends and interest from securities. | 1,375,896 | 1,375,896 | | |
| | 5a Gross rents | | | | |
| | b Net rental income or (loss) _____ | | | | |
| | 6a Net gain or (loss) from sale of assets not on line 10 | -727,057 | | | |
| | b Gross sales price for all assets on line 6a <u>20,085,493</u> | | | | |
| | 7 Capital gain net income (from Part IV , line 2) | | 0 | | |
| | 8 Net short-term capital gain | | | | |
| | 9 Income modifications | | | | |
| | 10a Gross sales less returns and allowances | | | | |
| Operating and Administrative Expenses | b Less Cost of goods sold | | | | |
| | c Gross profit or (loss) (attach schedule) | | | | |
| | 11 Other income (attach schedule) | 22,797 | 0 | | |
| | 12 Total. Add lines 1 through 11 | 671,636 | 1,375,896 | | |
| | 13 Compensation of officers, directors, trustees, etc | 604,570 | 27,810 | | 576,760 |
| | 14 Other employee salaries and wages | 108 | 0 | | 108 |
| | 15 Pension plans, employee benefits | 150,853 | 3,620 | | 147,233 |
| | 16a Legal fees (attach schedule) | 5,595 | 0 | | 5,595 |
| | b Accounting fees (attach schedule) | 19,200 | 5,376 | | 13,824 |
| | c Other professional fees (attach schedule) | 95,302 | 87,060 | | 8,242 |
| | 17 Interest | | | | |
| | 18 Taxes (attach schedule) (see page 14 of the instructions) | | | | |
| | 19 Depreciation (attach schedule) and depletion . . . | | | | |
| | 20 Occupancy | 94,060 | 4,703 | | 89,357 |
| | 21 Travel, conferences, and meetings | 73,700 | 14,740 | | 58,960 |
| | 22 Printing and publications | | | | |
| | 23 Other expenses (attach schedule) | 61,317 | 6,975 | | 54,342 |
| | 24 Total operating and administrative expenses. Add lines 13 through 23 | 1,104,705 | 150,284 | | 954,421 |
| | 25 Contributions, gifts, grants paid | 5,049,476 | | | 5,049,476 |
| | 26 Total expenses and disbursements. Add lines 24 and 25 | 6,154,181 | 150,284 | | 6,003,897 |
| | 27 Subtract line 26 from line 12 | | | | |
| | a Excess of revenue over expenses and disbursements | -5,482,545 | | | |
| | b Net investment income (if negative, enter -0-) | | 1,225,612 | | |
| | c Adjusted net income (if negative, enter -0-) | | | | |

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | End of year | |
|-----------------------------|--|--|-------------------|--|-----------------------|
| | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 | Cash—non-interest-bearing | 50 | 1,942 | 1,942 |
| | 2 | Savings and temporary cash investments | 1,383,105 | 1,474,270 | 1,474,270 |
| | 3 | Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 4 | Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | | | |
| | 10a | Investments—U S and state government obligations (attach schedule) | 14,298,975 | <input checked="" type="checkbox"/> 12,184,751 | 12,402,512 |
| | b | Investments—corporate stock (attach schedule) | 19,483,066 | <input checked="" type="checkbox"/> 16,021,688 | 21,844,805 |
| | c | Investments—corporate bonds (attach schedule) | | | |
| | 11 | Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| | 12 | Investments—mortgage loans | | | |
| | 13 | Investments—other (attach schedule) | | | |
| | 14 | Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| 15 | Other assets (describe ▶ _____) | | | | |
| 16 | Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) | 35,165,196 | 29,682,651 | 35,723,529 | |
| Liabilities | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 | Mortgages and other notes payable (attach schedule) | | | |
| | 22 | Other liabilities (describe ▶ _____) | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 0 | 0 | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | | |
| | 24 | Unrestricted | 35,058,512 | 29,581,186 | |
| | 25 | Temporarily restricted | 0 | | |
| | 26 | Permanently restricted | 106,684 | 101,465 | |
| | Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31. | | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| | 28 | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| | 30 | Total net assets or fund balances (see page 17 of the instructions) | 35,165,196 | 29,682,651 | |
| | 31 | Total liabilities and net assets/fund balances (see page 17 of the instructions) | 35,165,196 | 29,682,651 | |

| Part III Analysis of Changes in Net Assets or Fund Balances | | |
|---|--|-------------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) | 135,165,196 |
| 2 | Enter amount from Part I, line 27a | 2-5,482,545 |
| 3 | Other increases not included in line 2 (itemize) ▶ _____ | 30 |
| 4 | Add lines 1, 2, and 3 | 429,682,651 |
| 5 | Decreases not included in line 2 (itemize) ▶ _____ | 50 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 629,682,651 |

Part IV

Capital Gains and Losses for Tax on Investment Income

| | | | | |
|---|----------------------------|--|--------------------------------------|----------------------------------|
| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1 a | JP Morgan Core Bond Trust | P | | |
| b | Publicly Traded Securities | P | | |
| c | | | | |
| d | | | | |
| e | | | | |

| | | | |
|-----------------------|--|---|--|
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
| a 2,280,114 | | 2,294,519 | -14,405 |
| b 17,805,379 | | 18,518,031 | -712,652 |
| c | | | |
| d | | | |
| e | | | |

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

| | | | |
|--------------------------|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
| a | | | -14,405 |
| b | | | -712,652 |
| c | | | |
| d | | | |
| e | | | |

| | | | |
|---|---|---|----------|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | -727,057 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 | | 3 | |

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| | | | |
|--|--|--|---|
| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
| 2008 | 7,369,131 | 45,129,899 | 0 163287 |
| 2007 | 7,885,080 | 55,625,439 | 0 141753 |
| 2006 | 9,484,290 | 58,313,783 | 0 162642 |
| 2005 | 12,337,795 | 65,796,205 | 0 187515 |
| 2004 | 5,961,838 | 71,609,383 | 0 083255 |

| | | |
|--|---|------------|
| 2 Total of line 1, column (d). | 2 | 0 738452 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0 147690 |
| 4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5. | 4 | 33,924,124 |
| 5 Multiply line 4 by line 3. | 5 | 5,010,254 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b). | 6 | 12,256 |
| 7 Add lines 5 and 6. | 7 | 5,022,510 |
| 8 Enter qualifying distributions from Part XII, line 4. | 8 | 6,003,897 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

| | | | | |
|---|---|----------|----|--------|
| 1aExempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) | | | | |
| bDomestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | | | 1 | 12,256 |
| cAll other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | | |
| 2Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 2 | 0 |
| 3Add lines 1 and 2. | | | 3 | 12,256 |
| 4Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) | | | 4 | 0 |
| 5Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | | | 5 | 12,256 |
| 6Credits/Payments | | | | |
| a | 2009 estimated tax payments and 2008 overpayment credited to 2009 | 6a14,500 | | |
| b | Exempt foreign organizations—tax withheld at source | 6b | | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c0 | | |
| d | Backup withholding erroneously withheld | 6d | | |
| 7Total credits and payments Add lines 6a through 6d. | | | 7 | 14,500 |
| 8Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached | | | 8 | |
| 9Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | 9 | |
| 10Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. | | | 10 | 2,244 |
| 11Enter the amount of line 10 to be Credited to 2010 estimated tax 2,244 Refunded | | | 11 | 0 |

Part VII-AStatements Regarding Activities

| | | | | |
|----|--|----|-----|----|
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | Yes | No |
| | | 1a | | No |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. | 1b | | No |
| c | Did the foundation file Form 1120-POL for this year?. | 1c | | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0 | | | |
| e | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0 | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities. | 2 | | No |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year?. | 4a | | No |
| b | If "Yes," has it filed a tax return on Form 990-T for this year?. | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. | 5 | | No |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | Yes | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MI | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV | 9 | | No |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | | No |

Part VII-A

Statements Regarding Activities (continued)

| | | | | |
|----|---|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions). | 11 | | No |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A | 13 | Yes | |
| 14 | The books are in care of Earhart Foundation Telephone no (734) 761-8592 Located at 2200 Green Road Suite H Ann Arbor MI ZIP+4 48105 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year. | | | |
| | | 15 | | |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

| | | | | |
|---|---|----|-----|----|
| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. | 1b | | No |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____ | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions). | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No | | | |
| b | If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.). | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | 4b | | No |

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
 If "Yes," attach the statement required by Regulations section 53.4945–5(d).

Yes

No

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
 If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

5b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------|---|---|---|---------------------------------------|
| See Additional Data Table | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).
 If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000. 0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

| 3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE". | | |
|---|---------------------|------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| Meadowbrook Investment Advisors | Investment Services | 59,997 |
| 17199 N Laurel Park Drive Livonia, MI 48152 | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services. <div></div> | | 0 |

Part IX-A

Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 | |
| | |
| | |
| | |
| 2 | |
| | |
| | |
| | |
| 3 | |
| | |
| | |
| | |
| 4 | |
| | |
| | |

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 | |
| | |
| | |
| | |
| 2 | |
| | |
| | |
| | |
| All other program-related investments. See page 24 of the instructions. | |
| 3 | |
| | |
| | |
| Total. Add lines 1 through 3. <div></div> | 0 |

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

| | | | |
|---|--|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes | | |
| a | Average monthly fair market value of securities. | 1a | 34,323,137 |
| b | Average of monthly cash balances. | 1b | 117,598 |
| c | Fair market value of all other assets (see page 24 of the instructions). | 1c | 0 |
| d | Total (add lines 1a, b, and c). | 1d | 34,440,735 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 34,440,735 |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). | 4 | 516,611 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 33,924,124 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 1,696,206 |

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|----|---|----|-----------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 1,696,206 |
| 2a | Tax on investment income for 2009 from Part VI, line 5. | 2a | 12,256 |
| b | Income tax for 2009 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 12,256 |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1. | 3 | 1,683,950 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 11,353 |
| 5 | Add lines 3 and 4. | 5 | 1,695,303 |
| 6 | Deduction from distributable amount (see page 25 of the instructions). | 6 | 0 |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. | 7 | 1,695,303 |

Part XII

Qualifying Distributions (see page 25 of the instructions)

| | | | |
|--|---|----|-----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | | |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. | 1a | 6,003,897 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 6,003,897 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). | 5 | 12,256 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 5,991,641 |
| Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years | | | |

Part XIII

Undistributed Income (see page 26 of the instructions)

| | | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|----|--|---|----------------------------|-------------|-------------|
| 1 | | Distributable amount for 2009 from Part XI, line 7 | | | |
| 2 | | Undistributed income, if any, as of the end of 2008 | | | |
| a | | Enter amount for 2008 only. 0 | | | |
| b | | Total for prior years 20____, 20____, 20____ 0 | | | |
| 3 | | Excess distributions carryover, if any, to 2009 | | | |
| a | | From 2004. 2,470,454 | | | |
| b | | From 2005. 9,188,257 | | | |
| c | | From 2006. 6,687,869 | | | |
| d | | From 2007. 5,232,921 | | | |
| e | | From 2008. 5,123,072 | | | |
| f | | Total of lines 3a through e. 28,702,573 | | | |
| 4 | | Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 6,003,897 | | | |
| a | | Applied to 2008, but not more than line 2a 0 | | | |
| b | | Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0 | | | |
| c | | Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . . 0 | | | |
| d | | Applied to 2009 distributable amount. 1,695,303 | | | |
| e | | Remaining amount distributed out of corpus 4,308,594 | | | |
| 5 | | Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).) 0 | | | |
| 6 | | Enter the net total of each column as indicated below: | | | |
| a | | Corpus Add lines 3f, 4c, and 4e Subtract line 5 33,011,167 | | | |
| b | | Prior years' undistributed income Subtract line 4b from line 2b. 0 | | | |
| c | | Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0 | | | |
| d | | Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions 0 | | | |
| e | | Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0 | | | |
| f | | Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 0 | | | |
| 7 | | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) 0 | | | |
| 8 | | Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) 2,470,454 | | | |
| 9 | | Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 30,540,713 | | | |
| 10 | | Analysis of line 9 | | | |
| a | | Excess from 2005. 9,188,257 | | | |
| b | | Excess from 2006. 6,687,869 | | | |
| c | | Excess from 2007. 5,232,921 | | | |
| d | | Excess from 2008. 5,123,072 | | | |
| e | | Excess from 2009. 4,308,594 | | | |

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

| | | | | | | |
|----|---|----------|---------------|----------|----------|-----------|
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year | Prior 3 years | | | (e) Total |
| | | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | |
| | | | | | | |
| b | 85% of line 2a | | | | | |
| c | Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a | "Assets" alternative test—enter | | | | | |
| | (1) Value of all assets | | | | | |
| | (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | | | |
| c | "Support" alternative test—enter | | | | | |
| | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| | (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| | (3) Largest amount of support from an exempt organization | | | | | |
| | (4) Gross investment income | | | | | |

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number of the person to whom applications should be addressed

Director of Program
2200 Green Road Suite H
Ann Arbor, MI 48105
(734) 761-8592

b

The form in which applications should be submitted and information and materials they should include

Applications should be submitted to Earhart Foundation Applications should be mailed to Earhart Foundation

c

Any submission deadlines

None

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

The foundation has concentrated grant proposals on educational matters with an emphasis in disciplines from the social sciences and humanities, such as economics, philosophy, international affairs, and government/politics. To the extent possible, support is directed to designate graduate students, scholars, and research principals

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business) | | | | |
| <div><div>a</div><div>Paid during the year</div><div>See Additional Data Table</div></div> | | | | |
| <div>Total</div> | | | <div>3a</div> | 5,049,476 |
| <div><div>b</div><div>Approved for future payment</div><div>See Additional Data TableSee Additional Data Table</div></div> | | | | |
| <div>Total</div> | | | <div>3b</div> | 1,331,896 |

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2009)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | | |
|---|--------------|--|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | | |
| (1) Cash. | 1a(1) | | | No |
| (2) Other assets. | 1a(2) | | | No |
| b Other transactions | | | | |
| (1) Sales of assets to a noncharitable exempt organization. | 1b(1) | | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | 1b(2) | | | No |
| (3) Rental of facilities, equipment, or other assets. | 1b(3) | | | No |
| (4) Reimbursement arrangements. | 1b(4) | | | No |
| (5) Loans or loan guarantees. | 1b(5) | | | No |
| (6) Performance of services or membership or fundraising solicitations. | 1b(6) | | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

| | | |
|--------------------------|--|---|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete based on all information of which preparer has any knowledge. | |
| | Signature of officer or trustee | |
| Paid Preparer's Use Only | Preparer's Signature | Richard D Hendricks CPA |
| | Firm's name (or yours if self-employed), address, and ZIP code | WRIGHT GRIFFIN DAVIS AND C 555 BRIARWOOD CIRCLE STE ANN ARBOR, MI 48108 |


Additional Data

Software ID: 09000028
Software Version: 2009.03060
EIN: 38-6008273
Name: Earhart Foundation

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| Dennis L Bark | Chairman/Trustee 1 00 | 1,750 | 0 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| John H Moore | Vice Chairman/Trustee 1 00 | 3,500 | 0 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| Thomas J Bray | Trustee 1 00 | 3,150 | 0 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| Kimberly O Dennis | Trustee 1 00 | 2,100 | 0 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| Earl H Heenan III | Trustee 1 00 | 3,500 | 0 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| Ann K Irish | Trustee 1 00 | 2,800 | 0 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| David B Kennedy | Trustee 1 00 | 3,150 | 0 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| Robert L Queller | Trustee 1 00 | 3,150 | 0 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| Ingrid A Gregg | President/Trustee 40 00 | 186,520 | 39,066 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| Montgomery B Brown | Secretary/Dir of Programs 40 00 | 152,050 | 34,375 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| Kathleen B Mason | Treasurer 36 00 | 87,050 | 18,174 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| Cheryl D Gorski | Assistant Treasurer 32 00 | 80,950 | 11,469 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |
| Elayne J Ellis | Assistant Secretary 32 00 | 74,900 | 10,960 | 0 |
| 2200 Green Road Suite H Ann Arbor, MI 48105 | | | | |


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Ryan T Anderson University of Notre 132 S Scott Street Apt 2 South Bend,IN 46601 | | | H B Earhart Fellowship | 8,250 |
| Adam J Arico University of Arizona 240 N Campbell Avenue Tucson,AZ 85719 | | | H B Earhart Fellowship | 8,250 |
| Sara J Bernstein University of Ariz 204 Maple Avenue Carrboro,NC 27510 | | | H B Earhart Fellowship | 10,652 |
| Peter G Bornschein Bowling Green St 407 North Revena Ann Arbor,MI 48103 | | | H B Earhart Fellowship | 8,750 |
| Shilo S Brooks Boston College32 Commonwealth Avenue Chestnut Hill,MA 02467 | | | H B Earhart Fellowship | 19,082 |
| Allison R D'Orazio Boston College20 Mount Vernon Street Brighton,MA 02135 | | | H B Earhart Fellowship | 19,082 |
| Carrie Frederick Frost University o 807 Rockland Avenue Charlottesville,VA 22902 | | | H B Earhart Fellowship | 8,900 |
| Daniel F Geary Boston College62 Arrowhead Way Warwick,RI 02886 | | | H B Earhart Fellowship | 20,230 |
| David L Jennings Boston University c/o Department of Philosophy 745 Commonwealth Ave Floor 5 Boston,MA 02115 | | | H B Earhart Fellowship | 11,034 |
| Nicholas A Kenney Tufts University 35 College Avenue Apt 1 Somerville,MA 02155 | | | H B Earhart Fellowship | 8,750 |
| Thomas R Laehn Louisiana State Univ 4020 Gourrier Avenue Apt 5 Baton Rouge,LA 70808 | | | H B Earhart Fellowship | 8,750 |
| Sara C Liston University of St Andr6 Manchester Street Merrimack,NH 03054 | | | H B Earhart Fellowship | 8,750 |
| Adam G Martin George Mason Universi7313 Calibre Park Drive Apt 105 Durham,NC 27707 | | | H B Earhart Fellowship | 17,102 |
| Matthew T Mehan University of Dalla 3615 Coker 117 Irving,TX 75062 | | | H B Earhart Fellowship | 16,310 |
| Matthew H Meyer Boston University 743 Shoreacres Drive Fairmont,MN 56031 | | | H B Earhart Fellowship | 11,034 |
| Total  3a | | | | 5,049,476 |


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Angela C Miceli Louisiana State Uni c/o Mrs Virginia Miceli 1127 Thicket Lane Munster,IN 46321 | | | H B Earhart Fellowship | 8,750 |
| Jonathan K Miles Bowling Green Stat 305 Shatzel Hall Bowling Green,OH 434030188 | | | H B Earhart Fellowship | 8,750 |
| Paul B Nolette Boston College133 Ridge Road Smithfield,RI 02917 | | | H B Earhart Fellowship | 19,082 |
| Megan E O'Leary Boston University5 Whitwell Street Melrose,MA 02176 | | | H B Earhart Fellowship | 8,250 |
| William T Reddinger Northern Illino 159 Cobbler Lane Sugar Grove,IL 60554 | | | H B Earhart Fellowship | 8,750 |
| Jason L Rosensweig University of Ch 1300 E 56th Street Apt 2 Chicago,IL 60637 | | | H B Earhart Fellowship | 18,854 |
| Jeremiah H Russell Louisiana State 1420 Carter Avenue Baton Rouge,LA 70806 | | | H B Earhart Fellowship | 8,750 |
| Ana J Samuel University of Notre Da 50 Gordon Ave Lawrenceville,NJ 08648 | | | H B Earhart Fellowship | 8,750 |
| Nicholas A Snow George Mason Univer10211 Heron Pond Terrace Burke,VA 22015 | | | H B Earhart Fellowship | 17,102 |
| Emily E Speller University of Dalla 4311 Caleta Street Apt 412 Irving,TX 75038 | | | H B Earhart Fellowship | 12,630 |
| Malina C Swiatek Duke University806 Demerius Street Apt T5 Durham,NC 27701 | | | H B Earhart Fellowship | 20,250 |
| Christopher E Thuot Northern Illino 336 Augusta Avenue Apt 2W Dekalb,IL 60115 | | | H B Earhart Fellowship | 8,750 |
| Marina Travayiakis Tufts University 195 Bonad Road Chestnut Hill,MA 02467 | | | H B Earhart Fellowship | 21,250 |
| Jonathan A Altman Clemson Universit University Town Nanshan District Shenzhen CH | | | H B Earhart Fellowship | 8,750 |
| Elizabeth S Amato Baylor University 1825 S 5th Street Apt 3 Waco,TX 76706 | | | H B Earhart Fellowship | 14,166 |
| Total ▶ 3a | | | | 5,049,476 |


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Sarah M Burns Claremont Graduate Un155 Princeton Avenue Claremont, CA 91711 | | | H B Earhart Fellowship | 17,174 |
| Natalie Susan Gaines Louisiana Stat 12500 Old Hammond Highway Unit N-1 Baton Rouge, LA 70816 | | | H B Earhart Fellowship | 8,750 |
| Hugh P Liebert University of Chicag University of Richmond 28 Westhampt n Way University of Richmond, VA 23173 | | | H B Earhart Fellowship | 13,802 |
| Thomas P McGahee University of Geor115 Laurel Drive Athens, GA 30606 | | | H B Earhart Fellowship | 11,498 |
| Nathan G Sheely University of Dalla 2027 S Nursery Road Irving, TX 75060 | | | H B Earhart Fellowship | 16,310 |
| Stephen L Shipp University of Dalla 1514 Finley Road Irving, TX 75062 | | | H B Earhart Fellowship | 15,674 |
| William D Wittels Duke University 520A Eastway Avenue Durham, NC 27703 | | | H B Earhart Fellowship | 21,250 |
| Ann Reed Zerkle Clemson University 3000 N Washington Blvd 603 Arlington, VA 22201 | | | H B Earhart Fellowship | 11,061 |
| Kathleen Arnn Claremont Graduate Un 1252 Yale Avenue Claremont, CA 91711 | | | H B Earhart Fellowship | 21,000 |
| Gwenda-lin Grewal Tulane University 1126 Valmont St New Orleans, LA 70115 | | | H B Earhart Fellowship | 20,983 |
| Bradley R Jackson Michigan State Un 316 N Sycamore Street Apt 2 Lansing, MI 48933 | | | H B Earhart Fellowship | 8,750 |
| Frank A Lancaster Michigan State Un 315 Cornwall Street Baltimore, MD 21224 | | | H B Earhart Fellowship | 14,435 |
| Natalie Qingyan Liu University of P 3701 39th Street NW B-182 Washington, DC 20016 | | | H B Earhart Fellowship | 8,918 |
| Raymond A Mercado Duke University 2616 Erwin Road Apt 1341 Durham, NC 27705 | | | H B Earhart Fellowship | 21,250 |
| Luciano W Pesci George Mason UniverPO Box 287 Burke, VA 22009 | | | H B Earhart Fellowship | 7,750 |
| Total  3a | | | | 5,049,476 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Jonathan L Silver Georgetown Univer 2325 42nd Street NW Apartment A Washington, DC 20007 | | | H B Earhart Fellowship | 13,830 |
| Brandon T Byrd Bowling Green State c/o Professor Fred D Miller Social Philosophy Policy Center Bowling Gr Bowling Green, OH 434030188 | | | H B Earhart Fellowship | 9,543 |
| Benjamin H Compton Clemson Universi392 Micasa Drive Pendleton, SC 29670 | | | H B Earhart Fellowship | 14,596 |
| Elizabeth T Crocker Boston Universi 98 Strathmore Road Apt 7 Brighton, MA 02135 | | | H B Earhart Fellowship | 33,250 |
| Benjamin W Dyer Bowling Green State c/o Professor Fred D Miller Jr Social Philosophy and Policy Center Bowling Green, OH 434030188 | | | H B Earhart Fellowship | 9,543 |
| Ian Evans University of Arizona2115 E 8th Street Tucson, AZ 85719 | | | H B Earhart Fellowship | 15,342 |
| Steven R Fairchild Michigan State U 3307 Wharton Street East Lansing, MI 48823 | | | H B Earhart Fellowship | 15,424 |
| Jacqueline R Hunsicker University o 4123 Loch Lomond Drive Baltimore, MD 21236 | | | H B Earhart Fellowship | 8,650 |
| Bradley R Jackson Michigan State Un 316 N Sycamore Street Apt 2 Lansing, MI 48933 | | | H B Earhart Fellowship | 13,989 |
| Miriam J Keim Pepperdine University 24255 Pacific Coast Hwy 3763 Malibu, CA 902633763 | | | H B Earhart Fellowship | 14,783 |
| Ann Marie Klein University of Dalla 3010 Coronado Street Irving, TX 75062 | | | H B Earhart Fellowship | 14,190 |
| Jeremy C Kushner University of Texa 4605 Avenue A Apartment 216 Austin, TX 78751 | | | H B Earhart Fellowship | 14,846 |
| Raymond A Mercado Duke University 2616 Erwin Road Apt 1341 Durham, NC 27705 | | | H B Earhart Fellowship | 20,750 |
| William T Reddinger Northern Illino 159 Cobbler Lane Sugar Grove, IL 60554 | | | H B Earhart Fellowship | 8,250 |
| Dustin A Sebell Boston College1870 Commonwealth Ave 5 Brighton, MA 02135 | | | H B Earhart Fellowship | 18,888 |
| Total  3a | | | | 5,049,476 |


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|--|-----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| David N Whitney Louisiana State Uni 1301 Patriot Drive Slidell, LA 70458 | | | H B Earhart Fellowship | 12,279 |
| William D Wittels Duke University 520A Eastway Avenue Durham, NC 27703 | | | H B Earhart Fellowship | 33,250 |
| Shilo S Brooks Boston College32 Commonwealth Avenue Chestnut Hill, MA 02467 | | | H B Earhart Fellowship | 15,342 |
| John W McHugh Boston UniversityC/o Department of Philosophy 745 Commonwealth Ave Floor 5 Boston, MA 02215 | | | H B Earhart Fellowship | 12,986 |
| Aimee E Raile Georgetown University 677 Alchester Dr Wheaton, IL 60189 | | | H B Earhart Fellowship | 13,750 |
| Jason L Rosensweig University of Ch 1300 E 56th Street Apt 2 Chicago, IL 60637 | | | H B Earhart Fellowship | 18,858 |
| Jeremiah H Russell Louisiana State 1420 Carter Avenue Baton Rouge, LA 70806 | | | H B Earhart Fellowship | 12,279 |
| Stephen L Shipp University of Dalla 1514 Finley Road Irving, TX 75062 | | | H B Earhart Fellowship | 22,110 |
| Nicholas A Snow George Mason Univer10211 Heron Pond Terrace Burke, VA 22015 | | | H B Earhart Fellowship | 17,133 |
| Kevin E Stuart University of Texas 201 Setter Lane Starkville, MS 35759 | | | H B Earhart Fellowship | 24,050 |
| Kathleen Arnn Claremont Graduate Un1252 Yale Avenue Claremont, CA 91711 | | | H B Earhart Fellowship | 24,243 |
| Gwenda-lin Grewal Tulane University 1126 Valmont St New Orleans, LA 70115 | | | H B Earhart Fellowship | 8,550 |
| Mikaela C Joseph Tufts University99 Myrtle Street 4 Boston, MA 02114 | | | H B Earhart Fellowship | 33,250 |
| Joseph P AmarDepartment of Classics University of Notre Dame Notre Dame, IN 46556 | | | A book, "EPHREM THE SYRIAN AN INTELLECTUAL AND CULTURAL BIOGRAPHY" | 30,000 |
| Lynne A Munson Center for College A 1150 17th Street NW 9th Floor Washington, DC 20001 | | | Articles on higher education endowments | 15,000 |
| Total  3a | | | | 5,049,476 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|---|-----------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Robert S SnyderDepartment of Political Science Southwestern University Georgetown,TX 78626 | | | A book, "THE ROAD TO 9/11" | 12,500 |
| Semion LyandresDepartment of History University of Notre Dame Notre Dame,IN 46556 | | | A book, "FALL OF TSARISM" | 17,490 |
| Steven G MedemaDepartment of Economics Campus Box 181 University of Colorado at Denve Denver,CO 802173364 | | | A journal article, ""Alfred Marshall and Chicago Price Theory" | 9,500 |
| Marsha L FreyDepartment of History Kansas State University Manhattan,KS 66506 | | | A book, "APOSTLES OF LIBERTY FRENCH DIPLOMATIC CORPS IN THE REVOLUTION" | 41,400 |
| Joshua P HochschildDepartment of Philosophy Mount St Marys University Emmitsburg,MD 21727 | | | A book, "HOW TO READ ARISTOTLE'S METAPHYSICS" | 17,900 |
| Christopher J NadonDepartment of Government Claremont McKenna College Claremont,CA 91711 | | | A book, "THE SECULAR BASIS OF THE SEPARATION OF CHURCH AND STATE" | 18,000 |
| Gabriel Schoenfeld The Witherspoon 16 Stockton Street Princeton,NJ 08540 | | | A book, "IN DEFENSE OF SECRECY" | 17,500 |
| Robert EdenDepartment of History Politics Hillsdale College Hillsdale,MI 49242 | | | A book, "THE CONSTITUTION, THE DECLARATION, AND THE LOUISIANA PURCHASE" | 23,210 |
| Robert K FaulknerDepartment of Political Science Boston College Chestnut Hill,MA 024673807 | | | A book, "MAKING AND KEEPING A LIBERAL DEMOCRACY" | 40,000 |
| Scott YenorDepartment of Political Science Boise State University Boise,ID 837251935 | | | A book, "THE IDEA OF FAMILY IN MODERN POLITICAL THOUGHT" | 15,493 |
| Inger S BrodeyDepartment of English and Comparati e Literature University of North Ca Chapel Hill,NC 275993520 | | | A book, "SAMURAI AND COWBOYS AUTHORITY, NATION-MAKING, INDIVIDUALISM" | 33,676 |
| Barry G HankinsDepartment of History Baylor University Waco,TX 767987306 | | | A book, "RELIGION IN THE TWENTIES AND TODAY'S CULTURE WARS" | 30,000 |
| Vladimir KontorovichDepartment of Economics Haverford College Haverford,PA 190411392 | | | A study, "National Security and the Soviet Military Sector" | 26,000 |
| R Shep MelnickDepartment of Political Science Boston College Chestnut Hill,MA 024673807 | | | A book, "THE SUPREME COURT AND THE CIVIL RIGHTS STATE" | 14,540 |
| Tiffany Jones MillerDepartment of Politics University of Dallas Irving,TX 750624736 | | | An article, "The Progressive Reconstitution of the Founders' America" | 22,050 |
| Total  3a | | | | 5,049,476 |


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|---|-----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Stephen W SmithDepartment of English Hillsdale College Hillsdale, MI 49242 | | | A book, "WONDER, ART, AND REASON IN LATE SHAKESPEARE" | 30,000 |
| F Flagg Taylor IVDepartment of Government Skidmore College Saratoga Springs, NY 128661632 | | | A book, "MODERN TYRANNY IDEOLOGY AND TOTALITARIANISM SINCE 1917" | 9,000 |
| Thomas Albert HowardJerusalem and Athens Forum Gordon College Wenham, MA 019841899 | | | A book, "GOD AND THE ATLANTIC AMERICA, EUROPE, AND THE RELIGIOUS DIVIDE" | 5,200 |
| David T BeitoDepartment of History The Universit of Alabama Tuscaloosa, AL 354870212 | | | A book, "THE FORGOTTEN PURGE THE NEW DEALERS' WAR ON CIVIL LIBERTIES" | 18,221 |
| Benjamin B AlexanderDepartment of English Franciscan University of Steubenville Steubenville, OH 439521763 | | | A lecture, "Dante 'Reads' O'Connor" | 1,000 |
| Mark C MoleskyDepartment of History Seton Hall University South Orange, NJ 07079 | | | A book, "GREAT LISBON EARTHQUAKE AND THE FORGING OF THE MODERN WORLD" | 3,000 |
| Burton W FolsomDepartment of History Hillsdale College Hillsdale, MI 49242 | | | A book, "ROOSEVELT WORLD WAR II AND THE RISE OF THE IMPERIAL PRESIDENCY" | 1,500 |
| Michael C DeschDepartment of Political Science University of Notre Dame Notre Dame, IN 46556 | | | A study, The Waning Influence ofAcademics on U S National Security Policy | 10,000 |
| Ronald J PestrittoDepartment of History and Political Science Hillsdale College Hillsdale, MI 49242 | | | A book, THE PROGRESSIVE ORIGINS OF THE ADMINISTRATIVE STATE | 16,000 |
| Robert R Reilly American Foreign Po 509 C Street NE Washington, DC 20002 | | | A book, "THE CLOSING OF THE MUSLIM MIND" | 15,000 |
| Hal Elliott Wert Kansas City Art In 4415 Warwick Blvd Kansas City, MO 64111 | | | A book, "THE RELIEF POSTERS AND AGENCIES OF WORLD WAR II" | 9,800 |
| Peter A Collier Encounter for Cultu 900 Broadway New York, NY 100031239 | | | A book on the late former UN ambassador, Jeane Kirkpatrick | 12,542 |
| John DinanDepartment of Political Science Wake Forest University WinstonSalem, NC 27109 | | | A book, "THE SUPREME COURT AND AMERICAN FEDERALISM" | 12,000 |
| Richard M GambleDepartment of History Hillsdale College Hillsdale, MI 49242 | | | A book, "HOW DID AMERICA BECOME THE CITY ON A HILL?" | 17,500 |
| Kenneth L GrassoDepartment of Political Science Texas State University San Marcos San Marcos, TX 786664616 | | | An article, "The Origins of the Catholic Human Rights Revolution" | 12,000 |
| Total  3a | | | | 5,049,476 |


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|--|---|--------------------------------|---|-----------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| William Anthony HayDepartment of History Mississippi State University Mississippi State, MS 39762 | | | A book, "ROBERT BANKS JENKINSON, SECOND EARL OF LIVERPOOL" | 12,000 |
| Gregory L SchneiderDepartment of Social Sciences Emporia State University Emporia, KS 668015087 | | | A book, "REQUIEM FOR A RAILROAD THE COLLAPSE OF THE ROCK ISLAND" | 15,250 |
| Alan R GibsonDepartment of Political Science California State University Chico Chico, CA 959290455 | | | A book, GUIDE TO THE DEBATES OVER THE AMERICAN REPUBLIC | 13,528 |
| Carson L HollowayDepartment of Political Science University of Nebraska at Omaha Omaha, NE 681820271 | | | A book, "HAMILTON, JEFFERSON, AND AMERICAN REPUBLICANISM" | 10,000 |
| John E MurrayDepartment of Economics University of Toledo Toledo, OH 436063390 | | | A book, "HEALTH INSURANCE TECHNOLOGY, COMPETITION, AND REGULATION" | 14,887 |
| Sandra F JoiremanDepartment of Politics Internationa Relations Wheaton College Wheaton, IL 601875593 | | | A book, "ENFORCING PROPERTY RIGHTS IN COMMON LAW AFRICA " | 16,797 |
| John J Miller National Review233 Pennsylvania Avenue SE Suite 300 Washington, DC 20003 | | | A book, "THE BIG SCRUM TEDDY ROOSEVELT AND THE BIRTH OF FOOTBALL" | 8,000 |
| Robert P SaldinDepartment of Political Science University of Montana Missoula, MT 598125832 | | | A study, "WAR, THE AMERICAN STATE, AND POLITICS SINCE 1898" | 11,000 |
| Roy M MacLeodDepartment of History The Universit Sydney AS | | | A study, "EDWARD SHILS, MINERVA, AND THE SOCIAL STUDIES OF SCIENCE" | 8,900 |
| Joshua M DunnDepartment of Political Science University of Colorado Colorado Spr Colorado Springs, CO 809337150 | | | A journal article, Flores v Arizona and the Limits of Judicial Policymaking | 5,000 |
| Roger Kimball The New Criterion900 Broadway New York, NY 10003 | | | A book, "JOHN WITHERSPOON THE FORGOTTEN FOUNDER" | 15,000 |
| Thomas G WestDepartment of Politics University of Dallas Irving, TX 750624736 | | | Journal articles on the American Founding | 17,867 |
| Donors Trust109 North Henry Street Alexandria, VA 223142903 | | | Tocqueville Program at Furman University, Greenville, South Carolina | 20,000 |
| The Institute of Economic Affairs2 Lord North Street London SWIP 3LB UK | | | Graduate fellowship at University of Buckingham-Franklin Cudjoe | 16,500 |
| Educational Initiative for Central & Eastern Europe3300 N Fairfax Drive Suite 202 Arlington, VA 22201 | | | A book, "THE BLACK BOOK OF COMMUNISM II" | 15,000 |
| Total  3a | | | | 5,049,476 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|--|-----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Department of Government Georgetown University Washington, DC 200571034 | | | A series of eight "Tocqueville Lectures" at Georgetown | 25,000 |
| The Philanthropy Roundtable1150 17th Street NW Suite 503 Washington, DC 20036 | | | For the National Security Breakthrough Group | 17,500 |
| Michigan Center for Innovation and Economic ProsperityJames Madison College Michigan State University East Lansing, MI 488251205 | | | For a graduate fellowship program in entrepreneurship | 8,750 |
| Atlas Economic Research Foundation 1201 L Street NW Washington, DC 20005 | | | Graduate fellowship in legal philosophy at Oxford University-R Collins | 8,500 |
| Blackfriars University of OxfordSt Giles Oxford OX1 3LY UK | | | A lecture series on Thomas Aquinas and Contemporary Science | 6,250 |
| Department of Political ScienceDuke University Durham, NC 277080204 | | | Graduate fellowship in political science-Jan H Pierskalla | 21,000 |
| School of the ArtsColumbia University New York, NY 10027 | | | Graduate fellowship in fiction writing-Christopher J Williams | 17,406 |
| Department of East Asian Languages and CivilizationsHarvard University Cambridge, MA 02138 | | | Graduate fellowship in Chinese history-Hui Zhao | 9,577 |
| Department of Political Science University of Notre Dame Notre Dame, IN 46556 | | | Graduate fellowship in political science-Alexander S Duff | 8,700 |
| Department of Political Science University of Notre Dame Notre Dame, IN 46556 | | | Graduate fellowship in political science-Elizabeth A L'Arrivee | 10,513 |
| Department of East Asian Languages and CivilizationUniversity of Pennsylvania Philadelphia, PA 191046305 | | | Graduate fellowship in history-Yanjie Zhao | 21,000 |
| Department of EconomicsUniversity of Georgia Athens, GA 306026254 | | | Graduate fellowship in economics-Chadi S Abdallah | 8,500 |
| Department of Government & Politics University of Maryland College Park, MD 207427215 | | | Graduate fellowship in political science-Ghada al-Madbouh | 9,235 |
| Citizens Research Council of Michigan38777 Six Mile Road Suite 208 Livonia, MI 481523974 | | | Graduate fellowship at the University of Michigan-M Johnson | 20,500 |
| Department of EconomicsGeorge Mason University Fairfax, VA 220304444 | | | Graduate fellowship in economics-Jacob J Weel | 16,352 |
| Total  3a | | | | 5,049,476 |

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| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|---|-----------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Institute for Humane StudiesGeorge Mason University Arlington, VA 222014432 | | | Graduate fellowships-C Freiman, L Phillips, and C Wilder | 14,000 |
| Department of Political ScienceMichigan State University East Lansing, MI 488241032 | | | Graduate fellowship in political science-Andrew S Bibby | 14,825 |
| Department of Political ScienceMichigan State University East Lansing, MI 488241032 | | | Graduate fellowship in political science-Erin A Dolgoy | 16,887 |
| Department of GovernmentUniversity of Texas at Austin Austin, TX 78712 | | | Graduate fellowship in political philosophy-Giorgi Areshidze | 15,238 |
| Cato Institute1000 Massachusetts Avenue NW Washington, DC 20001 | | | Visiting fellowship for Dr Jia Xijin of the Tsinghua University in Beijing | 7,500 |
| Competitive Enterprise Institute1899 L Street NW 12th Floor Washington, DC 20036 | | | For the Warren T Brookes Journalism Fellowship program | 10,000 |
| Office of Research SupportDuke University Durham, NC 277080204 | | | Post-doctoral fellowship-R Van Horn | 20,481 |
| The Bill of Rights Institute200 N Glebe Road Suite 200 Arlington, VA 22203 | | | For three scholars at the 2009 Constitutional Academy | 7,500 |
| The Historical Society656 Beacon Street Mezzanine Boston, MA 022152010 | | | A series of four forums in the Society's publication, HISTORICALLY SPEAKING | 10,000 |
| Intercollegiate Studies Institute Inc3901 Centerville Road Wilmington, DE 198070431 | | | For the Richard M Weaver Fellowship Program | 75,000 |
| Louisiana State University Foundation3838 West Lakeshore Drive Baton Rouge, LA 708084600 | | | For the Eric Voegelin Institute's research and publication programs | 10,000 |
| James Madison Program in American Ideals Department of Politics83 Prospect Avenue Princeton, NJ 085405210 | | | For visiting fellows and postdoctoral fellows | 65,000 |
| Atlas Economic Research Foundation1201 L Street NW Washington, DC 20005 | | | To support the Internet-based publication ECON JOURNAL WATCH | 12,500 |
| Federalist Society for Law & Public Policy Studies1015 18th Street NW Suite 425 Washington, DC 20036 | | | To support the Society's Faculty Division Project | 15,000 |
| Victims of Communism Memorial Foundation Inc1521 Sixteenth Street NW Washington, DC 20036 | | | Support for the Global Museum on Communism | 10,000 |
| Total  3a | | | | 5,049,476 |


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|--|---|--------------------------------|--|-----------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Mercatus CenterGeorge Mason University Arlington, VA 222014433 | | | To support the Visiting Scholars Program | 5,000 |
| Mercatus Center George Mason University3301 North Fairfax Drive Suite 450 Arlington, VA 222014433 | | | To provide support for Veronique de Rugy, Senior Research Fellow | 25,000 |
| The Institute of World Politics1521 16th Street NW Washington, DC 20036 | | | For support during calendar year 2009 for Professor Kenneth deGraffenreid | 118,267 |
| The Institute of World Politics1521 16th Street NW Washington, DC 20036 | | | For support during academic year 2008-2009 for Professor David Klocek | 53,268 |
| The Critical Review Foundation9639 Requa Road Helotes, TX 78023 | | | To support the position of managing editor of the journal Critical Review | 17,500 |
| Mackinac Center for Public Policy140 West Main Street Midland, MI 486400568 | | | For continued support of the Labor and Education Project | 100,000 |
| Center for American Studies university of bayreuth95440 bayreuth bayreuth, geRMANY GM | | | For it's research programs | 12,500 |
| Citizens Research Council of Michigan38777 Six Mile Road Suite 208 Livonia, MI 481523974 | | | For the Lent Upson Lecture Program at Wayne State University | 1,000 |
| Department of Political Science Colgate University Hamilton, NY 133461398 | | | For a research assistant (Vanessa Persico) for Professor Barry Alan Shain | 3,000 |
| Interpretation Inc200 East 61st Street 19B New York, NY 10065 | | | To digitize past issues of "INTERPRETATION" | 3,000 |
| The Center for Vision & Values Grove City College100 Campus Drive Grove City, PA 161272104 | | | Conference, "Faith, Freedom, and Higher Education" | 25,000 |
| Office of Sponsored ProgramsNew York University New York, NY 100122331 | | | For travel to the Colloquium on Market Institutions and Economic Processes | 18,600 |
| Office of Sponsored ProgramsNew York University New York, NY 100122331 | | | Honoraria, Faculty Fellows at Colloquium on Market Institutions | 17,500 |
| Property and Environment Research Center2048 Analysis Drive Suite A Bozeman, MT 597186829 | | | For Lone Mountain Fellows Program and the Lone Mountain Fora | 125,271 |
| The Witherspoon Institute16 Stockton Street Princeton, NJ 08540 | | | Continued publication of the papers of Professor G E M Anscombe | 15,000 |
| Total  3a | | | | 5,049,476 |

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|--|---|--------------------------------|--|-----------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Faculty of Law Business and Social SciencesUniversity of Glasgow Glasgow G12 8RT UK | | | Conference on Adam Smith's THE THEORY OF MORAL SENTIMENTS | 12,500 |
| American Enterprise Institute for Public Policy Research1150 Seventeenth Street NW Washington, DC 200364670 | | | For Vincent Reinhart, Resident Fellow | 30,000 |
| Hudson Institute1015 15th Street NW Sixth Floor Washington, DC 20005 | | | Seminars, Making American Citizens Dispositions and Sensibilities | 15,000 |
| American Council of Trustees and Alumni1726 M Street NW Suite 802 Washington, DC 200364525 | | | For general operating support during calendar year 2009 | 36,000 |
| Minaret of Freedom Institute4323 Rosedale Avenue Bethesda, MD 20814 | | | For general support during calendar year 2009 | 20,000 |
| Department of Political Science Michigan State University East Lansing, MI 488241032 | | | Symposium on Science, Reason, and Modern Democracy | 12,000 |
| Jepson School of Leadership Studies Office of the DeanUniversity of Richmond University of Richmond, VA 23173 | | | For the Summer Institute for the Preservation of the History of Economics | 30,000 |
| America's Future Foundation1899 L Street NW 12th Floor Washington, DC 20036 | | | For the Foundation's quarterly journal, Doublethink | 12,500 |
| Atlas Economic Research Foundation 1201 L Street NW Washington, DC 20005 | | | For the Institute for Transitional Democracy and International Security | 10,000 |
| Cato Institute1000 Massachusetts Avenue NW Washington, DC 20001 | | | For the Agencia Interamericana de Prensa Economica (AIPE) | 30,000 |
| The Heritage Foundation214 Massachusetts Avenue NE Washington, DC 200024999 | | | For two Health Policy Fellows | 10,000 |
| Pacific Research Institute for Public PolicyOne Embarcadero Center Suite 350 San Francisco, CA 94111 | | | For the work of Amy L Kaleita as a policy fellow in environmental studies | 20,000 |
| The Philadelphia Society11620 Rutan Circle Jerome, MI 492499530 | | | For general and travel support for two conferences | 25,000 |
| Social Philosophy & Policy Foundation PO Box 938 Bowling Green, OH 434020938 | | | For the Visiting Scholars Program at the Social Philosophy and Policy Center | 150,000 |
| Atlas Economic Research Foundation 1201 L Street NW Washington, DC 20005 | | | For general operating support during calendar year 2009 | 35,000 |
| Total  3a | | | | 5,049,476 |


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|--|---|--------------------------------|--|-----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| George C Marshall Institute1601 N Kent Street Suite 802 Arlington, VA 22209 | | | For general operating support during calendar year 2009 | 30,000 |
| Department of Political Science University of Notre Dame Notre Dame, IN 46556 | | | Graduate fellowship in political science-Elizabeth A L'Arrivee | 10,604 |
| Association of Literary Scholars and Critics650 Beacon Street Suite 510 Boston, MA 02215 | | | To support an issue of the journal FORUM on the topic,"The Latest Illiteracy | 5,000 |
| Citizens Research Council of Michigan 38777 Six Mile Road Suite 208 Livonia, MI 481523974 | | | To support the research programs of the Council | 80,000 |
| Social Philosophy & Policy Foundation PO Box 938 Bowling Green, OH 434020938 | | | For Senior Research Scholars and Associates and Media Fellows | 75,000 |
| American Council on Science and Health1995 Broadway 2nd Floor New York, NY 100235860 | | | For general operating support during calendar year 2009 | 30,000 |
| School of the ArtsColumbia University New York, NY 10027 | | | Graduate fellowship in fiction writing-Christopher J Williams | 19,876 |
| Department of East Asian Languages and CivilizationUniversity of Pennsylvania Philadelphia, PA 191046305 | | | Graduate fellowship in history-Yanjie Zhao | 17,666 |
| Citizens Research Council of Michigan 38777 Six Mile Road Suite 208 Livonia, MI 481523974 | | | Graduate fellowship in public policy at the University Michigan-M Johnson | 21,000 |
| The Institute of Economic Affairs2 Lord North Street London SWIP 3LB UK | | | Graduate fellowship in economics at the University of Buckingham-F Cudjoe | 17,000 |
| Department of EconomicsGeorge Mason University Fairfax, VA 220304444 | | | Graduate fellowship in economics-Jacob J Weel | 20,344 |
| Office of Research SupportDuke University Durham, NC 27708 | | | Fellowships at the Center for the History of Political Economy | 20,000 |
| Ethics and Public Policy Center1730 M Street NW Suite 910 Washington, DC 20036 | | | For the "Tertio Millennio Seminar on the Free Society," Krakow, Poland | 10,000 |
| Ethics and Public Policy Center1730 M Street NW Suite 910 Washington, DC 20036 | | | For the journal, New Atlantis | 100,000 |
| The Fund for American Studies1706 New Hampshire Avenue NW Washington, DC 20009 | | | For the International Institute for Political and Economic Studies | 40,000 |
| Total  3a | | | | 5,049,476 |


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| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Manhattan Institute for Policy Research52 Vanderbilt Avenue New York, NY 10017 | | | A book, THE LEFT UNIVERSITY, James Piereson | 25,000 |
| The Mont Pelerin SocietyPO Box 7031 Alexandria, VA 22307 | | | For the Society's 2009 Regional Meeting to be held in Stockholm, Sweden | 6,642 |
| Blackfriars University of OxfordSt Giles Oxford OX1 3LY UK | | | A lecture series on Thomas Aquinas and Contemporary Culture | 6,250 |
| Institute for Humane StudiesGeorge Mason University Arlington, VA 222014432 | | | Graduate fellowships-Laura Inglis, Kevin Vallier and Colin Wilder | 10,000 |
| School of History University of St AndrewsSt Katharines Lodge St Andrews Fife KY16 9BA UK | | | Graduate fellowship in history-Sara C Liston | 25,390 |
| Just Facts Inc184 Columbia Turnpike Suite 281 Florham Park, NJ 07932 | | | For general operating support during calendar year 2009 | 7,500 |
| The Institute of World Politics1521 16th Street NW Washington, DC 20036 | | | For general operating support during calendar year 2009 | 75,000 |
| Claremont Institute for the Study of Statesmanship and Political Philosophy937 West Foothill Blvd Suite E Claremont, CA 91711 | | | Support for a program at the annual meeting of the APSA | 15,000 |
| The Howard Center for Family Religion & Society934 North Main Street Rockford, IL 61103 | | | Support for the World Congress of Families V | 30,000 |
| National Association of ScholarsOne Airport Place Suite 7 8 Princeton, NJ 085401532 | | | For programs studying free institutions and Western civilization | 40,000 |
| The Critical Review Foundation9639 Requa Road Houston, TX 78023 | | | For general operating support during calendar year 2009 | 50,000 |
| Institute for Humane StudiesGeorge Mason University Arlington, VA 222014432 | | | General support for Academic Programs(exclusive of fellowships) | 100,000 |
| Louisiana State University Foundation3838 West Lakeshore Drive Baton Rouge, LA 708084600 | | | General operating support for the Eric Voegelin Institute | 7,500 |
| Atlas Economic Research Foundation1201 L Street NW Washington, DC 20005 | | | To provide an assistant for Professor L Liggio | 25,000 |
| Federalist Society for Law & Public Policy Studies1015 18th Street NW Suite 425 Washington, DC 20036 | | | For the Society's Faculty Division Project | 15,000 |
| Total | | | 3a | 5,049,476 |

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|--|---|--------------------------------|--|-----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| The Institute of Economic Affairs2 Lord North Street London SWIP 3LB UK | | | Conference, Centre for Research into Post-Communist Economies | 10,000 |
| The Institute of Economic Affairs2 Lord North Street London SWIP 3LB UK | | | For the Centre for Research into Post-Communist Economies | 22,000 |
| Intercollegiate Studies Institute Inc 3901 Centerville Road Wilmington, DE 198070431 | | | For the Richard M Weaver Fellowship Program | 75,000 |
| The Russell Kirk Center for Cultural Renewal729 Main Street Mecosta, MI 49332 | | | For archival organization and development at the Center's library | 30,000 |
| The Ryan Foundation805 Brower Road Wayne, PA 19087 | | | For Villanova Center for Liberal Education's "Politics of Freedom" program | 14,000 |
| Federalist Society for Law & Public Policy Studies1015 18th Street NW Suite 425 wAShington, DC 20036 | | | For general operating support during calendar year 2009 | 30,000 |
| Foundation for Individual Rights in Education Inc601 Walnut Street Suite 510 Philadelphia, PA 19106 | | | For general operating support during calendar year 2009 | 30,000 |
| Office of Sponsored ProgramsNew York University New York, NY 100122331 | | | Honoraria for Faculty Fellows of the Colloquium on Market Institutions | 11,250 |
| Office of Sponsored ProgramsNew York University New York, NY 100122331 | | | Support for Colloquium on Market Institutions and Economic Processes | 9,800 |
| James Madison Program in American Ideals and Institutions Department of PolPrinceton University Princeton, NJ 085405210 | | | Visiting fellows and one postdoctoral fellow | 65,000 |
| Atlas Economic Research Foundation 1201 L Street NW Washington, DC 20005 | | | Research program in foreign policy of the Centre for Independent Studies | 22,500 |
| Cato Institute1000 Massachusetts Avenue NW Washington, DC 20001 | | | A book, GREEN JOBS MYTHS, W T Bogart, R E Meiners, and A P Morriss | 30,000 |
| Competitive Enterprise Institute1899 L Street NW 12th Floor Washington, DC 20036 | | | Support for the Institute's Warren T Brookes Journalism Fellowship program | 12,500 |
| Mercatus CenterGeorge Mason University Arlington, VA 222014433 | | | Support the Visiting Scholars Program | 5,000 |
| Mercatus CenterGeorge Mason University Arlington, VA 222014433 | | | Support for Veronique de Rugy, Senior Research Fellow | 25,000 |
| Total  3a | | | | 5,049,476 |


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|--|---|--------------------------------|--|-----------|
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Omohundro Institute of Early American History and CulturePO Box 8781 Williamsburg, VA 231878781 | | | Publication of the legal manuscripts of St George Tucker, Charles F Hobson | 5,000 |
| Project on Liberty and American Constitutionalism Dep't of Political Sci Utah State University Logan, UT 843220725 | | | A lecture series, The Obama Presidency in the Constitutional Order | 15,000 |
| Atlas Economic Research Foundation1201 L Street NW Washington, DC 20005 | | | Graduate fellowship in legal philosophy at Oxford University-R Collins | 16,721 |
| Atlas Economic Research Foundation1201 L Street NW Washington, DC 20005 | | | A book, ECONOMY IS LIKE LOVE IT DOES NOT WORK BY FORCE, M Prokopijevic | 7,100 |
| Department of EconomicsUniversity of Chicago Chicago, IL 60637 | | | For the "Rational Models Seminar" | 4,375 |
| The Institute of World Politics1521 16th Street NW Washington, DC 20036 | | | For support during academic year 2009-2010 for Professor David Klocek | 53,268 |
| American Islamic Congress Inc1718 M Street NW 243 Washington, DC 20036 | | | To provide support for the Dream Deferred Essay Contest | 11,000 |
| The Critical Review Foundation9639 Requa Road Helotes, TX 78023 | | | To support the position of managing editor of the journal Critical Review | 17,500 |
| The Foundation for Economic Education Inc30 South Broadway IrvingtononHudson, NY 10533 | | | An anthology on economic history, B Folsom and L Reed, Co-Authors | 20,000 |
| Mackinac Center for Public Policy140 West Main Street Midland, MI 486400568 | | | For continued support of the Labor and Education Project | 100,000 |
| Acton Institute for the Study of Religion and Liberty161 Ottawa Avenue NW Suite 301 Grand Rapids, MI 49503 | | | For general operating support during calendar year 2009 | 40,000 |
| Donors Trust109 North Henry Street Alexandria, VA 223142903 | | | For general operating support during calendar year 2009 | 40,000 |
| The Philanthropy Roundtable1150 17th Street NW Suite 503 Washington, DC 20036 | | | For general operating support during calendar year 2009 | 15,000 |
| Property and Environment Research Center2048 Analysis Drive Suite A Bozeman, MT 597186829 | | | For general operating support during calendar year 2009 | 25,000 |
| CENTER for American StudiesBayreuth University BAYreuth, GERMANY GM | | | Conference, "Market Societies and their Morality" | 25,000 |
| Total  3a | | | | 5,049,476 |

Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|-----------|
| Name and address (home or business) | | | | |
| b <i>Approved for future payment</i> | | | | |
| Brandon T Byrd Bowling Green Statec/o Professor Fred D Miller Social Philosophy Policy Center Bowling Gr Bowling Green,OH 434030188 | | | H B Earhart Fellowship | 8,750 |
| Benjamin H Compton Clemson Universi392 Micasa Drive Pendleton,SC 29670 | | | H B Earhart Fellowship | 8,750 |
| Elizabeth T Crocker Boston Universi98 Strathmore Road Apt 7 Brighton,MA 02135 | | | H B Earhart Fellowship | 8,750 |
| Benjamin W Dyer Bowling Green State c/o Professor Fred D Miller Jr Social Philosophy and Policy Center Bowling Green,OH 434030188 | | | H B Earhart Fellowship | 8,750 |
| Ian Evans University of Arizona2115 E 8th Street Tucson,AZ 85719 | | | H B Earhart Fellowship | 8,750 |
| Steven R Fairchild Michigan State U 3307 Wharton Street East Lansing,MI 48823 | | | H B Earhart Fellowship | 8,750 |
| Jacqueline R Hunsicker University o 4123 Loch Lomond Drive Baltimore,MD 21236 | | | H B Earhart Fellowship | 8,750 |
| Bradley R Jackson Michigan State Un 316 N Sycamore Street Apt 2 Lansing,MI 48933 | | | H B Earhart Fellowship | 8,750 |
| Miriam J Keim Pepperdine University 24255 Pacific Coast Hwy 3763 Malibu,CA 902633763 | | | H B Earhart Fellowship | 8,250 |
| Ann Marie Klein University of Dalla 3010 Coronado Street Irving,TX 75062 | | | H B Earhart Fellowship | 8,750 |
| Jeremy C Kushner University of Texa 4605 Avenue A Apartment 216 Austin,TX 78751 | | | H B Earhart Fellowship | 8,250 |
| Raymond A Mercado Duke University 2616 Erwin Road Apt 1341 Durham,NC 27705 | | | H B Earhart Fellowship | 8,750 |
| William T Reddinger Northern Illino159 Cobbler Lane Sugar Grove,IL 60554 | | | H B Earhart Fellowship | 8,750 |
| Dustin A Sebell Boston College1870 Commonwealth Ave 5 Brighton,MA 02135 | | | H B Earhart Fellowship | 8,750 |
| David N Whitney Louisiana State Uni 1301 Patriot Drive Slidell,LA 70458 | | | H B Earhart Fellowship | 8,750 |
| Total ▶ 3b | | | | 1,331,896 |


Form 990PF Part XV Line 3b - Grants and Contributions Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|---|--------------------------------|--|-----------|
| Name and address (home or business) | | | | |
| b <i>Approved for future payment</i> | | | | |
| William D Wittels Duke University520A Eastway Avenue Durham, NC 27703 | | | H B Earhart Fellowship | 8,750 |
| Shilo S Brooks Boston College32 Commonwealth Avenue Chestnut Hill, MA 02467 | | | H B Earhart Fellowship | 8,750 |
| John W McHugh Boston UniversityC/o Department of Philosophy 745 Commonwealth Ave Floor 5 Boston, MA 02215 | | | H B Earhart Fellowship | 8,750 |
| Aimee E Raile Georgetown University 677 Alchester Dr Wheaton, IL 60189 | | | H B Earhart Fellowship | 8,750 |
| Jason L Rosensweig University of Ch 1300 E 56th Street Apt 2 Chicago, IL 60637 | | | H B Earhart Fellowship | 8,750 |
| Jeremiah H Russell Louisiana State 1420 Carter Avenue Baton Rouge, LA 70806 | | | H B Earhart Fellowship | 8,750 |
| Stephen L Shipp University of Dalla 1514 Finley Road Irving, TX 75062 | | | H B Earhart Fellowship | 8,750 |
| Nicholas A Snow George Mason Univer 10211 Heron Pond Terrace Burke, VA 22015 | | | H B Earhart Fellowship | 8,750 |
| Kevin E Stuart University of Texas201 Setter Lane Starkville, MS 35759 | | | H B Earhart Fellowship | 8,750 |
| Kathleen Arnn Claremont Graduate Un 1252 Yale Avenue Claremont, CA 91711 | | | H B Earhart Fellowship | 8,750 |
| Gwenda-lin Grewal Tulane University 1126 Valmont St New Orleans, LA 70115 | | | H B Earhart Fellowship | 8,750 |
| Mikaela C Joseph Tufts University99 Myrtle Street 4 Boston, MA 02114 | | | H B Earhart Fellowship | 8,750 |
| Andrew SablDepartment of Public Policy University of California Los Angele Los Angeles, CA 900951565 | | | A book, "HUME'S POLITICS THE HISTORY OF ENGLAND" | 24,000 |
| Lynne A Munson Center for College A 1150 17th Street NW 9th Floor Washington, DC 20001 | | | Articles on higher education endowments | 15,000 |
| Carol M ConnellDepartment of Economics City University of New York - Brooklyn C Brooklyn, NY 11210 | | | Journal articles and/or a book, "Fritz Machlup and the Bellagio Group" | 5,750 |
| Total  3b | | | | 1,331,896 |

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| Name and address (home or business) | | | | |
| b <i>Approved for future payment</i> | | | | |
| Robert EdenDepartment of History Politics Hillsdale College Hillsdale, MI 49242 | | | A book, "THE CONSTITUTION, THE DECLARATION, AND THE LOUISIANA PURCHASE" | 23,210 |
| David T BeitoDepartment of History The University of Alabama Tuscaloosa, AL 354870212 | | | A book, "THE FORGOTTEN PURGE THE NEW DEALERS' WAR ON CIVIL LIBERTIES" | 18,221 |
| Paul HollanderDepartment of Sociology University of Massachusetts at Amherst Amherst, MA 010039277 | | | To attend a conference, "Intellectuals and Terrorism" | 2,000 |
| Michael C DeschDepartment of Political Science University of Notre Dame Notre Dame, IN 46556 | | | A study, The Waning Influence of Academics on U S National Security Policy | 10,000 |
| Richard M GambleDepartment of History Hillsdale College Hillsdale, MI 49242 | | | A book, "HOW DID AMERICA BECOME THE CITY ON A HILL?" | 17,500 |
| Tony Allan FreyerSchool of Law The University of Alabama Tuscaloosa, AL 354870382 | | | A journal article, "What Happened to Antitrust in the Warren Court?" | 8,677 |
| Travis CurtrightDepartment of Literature Ave Maria University Immokalee, FL 34142 | | | A book, "RECLAIMING THOMAS MORE" | 39,347 |
| Debra Romanick BaldwinDepartment of English University of Dallas Irving, TX 750624736 | | | A book, "CONRAD'S CASE AGAINST CERTAINTY" | 28,000 |
| Karl AmeriksDepartment of Philosophy University of Notre Dame Notre Dame, IN 465564619 | | | A book, "KANT'S ELLIPTICAL PATH AFTERMATH OF CRITICAL PHILOSOPHY" | 28,000 |
| Joshua M DunnDepartment of Political Science University of Colorado Colorado Spr Colorado Springs, CO 809337150 | | | A journal article, Flores v Arizona and the Limits of Judicial Policymaking | 5,000 |
| Thomas G WestDepartment of Politics University of Dallas Irving, TX 750624736 | | | Journal articles on the American Founding | 17,867 |
| Alvin S FelzenbergThe Elliott School of International Affairs George Washington University Washington, DC 20052 | | | A book, "WILLIAM F BUCKLEY, JR , AND THE AMERICAN CENTURY" | 45,000 |
| Cornell University Press Sage House 512 East State Street Ithaca, NY 14850 | | | A book, "MEDIEVAL POLITICAL PHILOSOPHY A SOURCEBOOK" | 3,910 |
| Atlantic Institute for Market Studies 2000 Barrington Street Suite 1302 Halifax, Nova Scotia B3J 3K1 CA | | | A Visiting Fellowship to Angus McBeath | 5,000 |
| Donors Trust109 North Henry Street Alexandria, VA 223142903 | | | A study, "Higher Education Spending," R Vedder and A Gillen | 12,500 |
| Total | | | | 1,331,896 |

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| Name and address (home or business) | | | | |
| b <i>Approved for future payment</i> | | | | |
| King's Institute for the Study of Public PolicyKings College London London WC2R 2LS UK | | | Conference, "Reappraising 'Anarchy, State, and Utopia'" | 3,000 |
| Department of Political Science University of Notre Dame Notre Dame, IN 46556 | | | Graduate fellowship in political science-Elizabeth A L'Arrivee | 10,604 |
| School of the ArtsColumbia University New York, NY 10027 | | | Graduate fellowship in fiction writing-Christopher J Williams | 19,876 |
| Department of East Asian Languages and CivilizationUniversity of Pennsylvania Philadelphia, PA 191046305 | | | Graduate fellowship in history-Yanjie Zhao | 9,708 |
| CITizens Research Council of Michigan 38777 Six Mile Road Suite 208 Livonia, MI 481523974 | | | Graduate fellowship at the University Michigan-M Johnson | 21,000 |
| Department of EconomicsGeorge Mason University Fairfax, VA 220304444 | | | Graduate fellowship in economics-Jacob J Weel | 14,656 |
| Office of Research SupportDuke University Durham, NC 27708 | | | Fellowships at the Center for the History of Political Economy | 20,000 |
| Blackfriars University of OxfordSt Giles OXford OX1 3LY UK | | | A lecture series on Thomas Aquinas and Contemporary Culture | 6,250 |
| Institute for Humane StudiesGeorge Mason University Arlington, VA 222014432 | | | Graduate fellowships-Laura Inglis, Kevin Vallier and Colin Wilder | 10,000 |
| School of History University of St AndrewsSt Katharines Lodge St Andrews Fife KY16 9BA UK | | | Graduate fellowship in history-Sara C Liston | 10,610 |
| Louisiana State University Foundation 3838 West Lakeshore Drive Baton Rouge, LA 708084600 | | | General operating support for the Eric Voegelin Institute | 7,500 |
| American Public Philosophy Institute Inc11637 West Layton Avenue Greenfield, WI 53228 | | | Conference,"The Concept of Social Justice" | 17,000 |
| Federalist Society for Law & Public Policy Studies1015 18th Street NW Suite 425 Washington, DC 20036 | | | For the Society's Faculty Division Project | 15,000 |
| Intercollegiate Studies Institute Inc 3901 Centerville Road Wilmington, DE 198070431 | | | For the Richard M Weaver Fellowship Program | 75,000 |
| The Russell Kirk Center for Cultural Renewal729 Main Street Mecosta, MI 49332 | | | For archival organization and development at the Center's library | 30,000 |
| Total  3b | | | | 1,331,896 |

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|--|---|--------------------------------|--|-----------|
| Name and address (home or business) | | | | |
| b <i>Approved for future payment</i> | | | | |
| Denison UniversityOffice of the Provost Granville, OH 43023 | | | Seminar, "Reason, Religion, and Natural Law" | 7,000 |
| Office of Sponsored ProgramsNew York University New York, NY 100122331 | | | Honoraria for Faculty Fellows of the Colloquium on Market Institutions | 11,250 |
| Office of Sponsored ProgramsNew York University New York, NY 100122331 | | | Support for Colloquium on Market Institutions and Economic Processes | 9,800 |
| James Madison Program in American Ideals and Institutions Department of PolPrinceton University Princeton, NJ 085405210 | | | Visiting fellows and one postdoctoral fellow | 65,000 |
| Atlas Economic Research Foundation 1201 L Street NW Washington, DC 20005 | | | Research program in foreign policy of the Centre for Independent Studies | 22,500 |
| Competitive Enterprise Institute1899 L Street NW 12th Floor Washington, DC 20036 | | | Support for the Institute's Warren T. Brookes Journalism Fellowship program | 12,500 |
| Mercatus CenterGeorge Mason University Arlington, VA 222014433 | | | Support the Visiting Scholars Program | 5,000 |
| Mercatus CenterGeorge Mason University Arlington, VA 222014433 | | | Support for Veronique de Rugy, Senior Research Fellow | 25,000 |
| Omohundro Institute of Early American History and CulturePO Box 8781 Williamsburg, VA 231878781 | | | Publication of the legal manuscripts of St. George Tucker, Charles F. Hobson | 5,000 |
| Department of EconomicsUniversity of Chicago Chicago, IL 60637 | | | For the "Rational Models Seminar" | 4,375 |
| The Institute of World Politics1521 16th Street NW Washington, DC 20036 | | | For support during calendar year 2010 for Professor Kenneth deGraffenreid | 118,267 |
| The Institute of World Politics1521 16th Street NW Washington, DC 20036 | | | For support during academic year 2009-2010 for Professor David Klocek | 53,268 |
| American Islamic Congress Inc1718 M Street NW 243 Washington, DC 20036 | | | To provide support for the Dream Deferred Essay Contest | 11,000 |
| The Critical Review Foundation9639 Requa Road Helotes, TX 78023 | | | To support the position of managing editor of the journal Critical Review | 17,500 |
| Mackinac Center for Public Policy140 West Main Street Midland, MI 486400568 | | | For continued support of the Labor and Education Project | 100,000 |
| Total | | | | 1,331,896 |

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| Name and address (home or business) | | | | |
| b <i>Approved for future payment</i> | | | | |
| William L Clements LibraryUniversity of Michigan Ann Arbor, MI 48104 | | | To provide support for up to three fellowships at the Clements Library | 50,000 |
| Total | | | | 1,331,896 |

TY 2009 Accounting Fees Schedule

Name: Earhart Foundation

EIN: 38-6008273

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------|--------|--------------------------|------------------------|---|
| Accounting | 19,200 | 5,376 | | 13,824 |

TY 2009 Investments Government Obligations Schedule

Name: Earhart Foundation

EIN: 38-6008273

**US Government Securities - End of
Year Book Value:**

12,184,751

**US Government Securities - End of
Year Fair Market Value:**

12,402,512

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2009 Legal Fees Schedule

Name: Earhart Foundation

EIN: 38-6008273

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------|--------|--------------------------|------------------------|---|
| Legal Fees | 5,595 | 0 | | 5,595 |

TY 2009 Other Expenses Schedule

Name: Earhart Foundation

EIN: 38-6008273

| Description | Revenue and Expenses per Books | Net Invest ment Income | Adjusted Net Income | Disbursement s for Charit able Purposes |
|----------------------|-----------------------------------|---------------------------|---------------------|--|
| Insurance | 17,903 | 895 | | 17,008 |
| Maintenance | 11,180 | 559 | | 10,621 |
| Dues & Subscriptions | 11,311 | 566 | | 10,745 |
| Office Expense | 13,489 | 1,348 | | 12,141 |
| Telephone | 4,028 | 201 | | 3,827 |
| Botsford Cemetary | 3,406 | 3,406 | | 0 |

TY 2009 Other Income Schedule

Name: Earhart Foundation

EIN: 38-6008273

| Description | Revenue And Expenses Per Books | Net Invest ment Income | Adjusted Net Income |
|------------------|-----------------------------------|---------------------------|---------------------|
| Return of Grants | 11,353 | | 11,353 |
| Tax Refund | 11,444 | | 11,444 |

TY 2009 Other Professional Fees Schedule

Name: Earhart Foundation

EIN: 38-6008273

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------------|--------|--------------------------|------------------------|---|
| Investment Management Fees | 86,663 | 86,663 | | 0 |
| Other Professional Fees | 8,639 | 397 | | 8,242 |